



# MONTHLY HOUSEHOLD BUDGET



Client 1 - Name: .....

Client 2 - Name: .....

INCOME - SALARY/WAGES	WEEKLY AMOUNT	MONTHLY AMOUNT	COMMENTS / NOTES
Client 1 - Name:			
Client 2 - Name:			
Other Person/s in household:			
<b>INCOME SUB TOTAL</b>			

OTHER INCOME	WEEKLY AMOUNT	MONTHLY AMOUNT	COMMENTS / NOTES
Rent from Investment Property			
Child Allowance / Government Allowance			
Child Support			
Interest from Investments eg. Term Deposit			
Overtime			
Share Dividends			
Other Income:			
<b>OTHER INCOME SUB TOTAL</b>			
<b>TOTAL INCOME</b>			

EXPENSES - HOUSEHOLD	WEEKLY AMOUNT	MONTHLY AMOUNT	COMMENTS / NOTES
Body Corporate			
Cable TV			
Child Support Expense			
Electricity			
Gas			
Home Insurance			
Internet			
Mortgage Repayments			
Phone and/or Mobile			
Rates			
Rent			
Water			
<b>EXPENSES - HOUSEHOLD SUB TOTAL</b>			

EXPENSES - LIVING COSTS	WEEKLY AMOUNT	MONTHLY AMOUNT	COMMENTS / NOTES
Cigarettes			
Clothing			
Groceries			
Medical Bills - Doctors/Specialist			
Personal Care - Hairdresser, Facials etc			
Pet Food			
Private Health Cover			
<b>EXPENSES - LIVING COSTS SUB TOTAL</b>			

EXPENSES - ENTERTAINMENT	WEEKLY AMOUNT	MONTHLY AMOUNT	COMMENTS / NOTES
Alcohol			
Camping / Weekend Getaways			
Eating Out - Restaurants, Cafes etc			
Gym / Personal Trainer			
Holidays - Flights, Accommodation etc			
Presents - All occasions			
Subscriptions - Sport Club, Sport Team			
<b>EXPENSES - ENTERTAINMENT SUB TOTAL</b>			

EXPENSES - OTHER FINANCIAL COMMITMENTS	WEEKLY AMOUNT	MONTHLY AMOUNT	COMMENTS / NOTES
Credit Card/s			
Income Protection - Client 1:			
Income Protection - Client 2:			
Investment Property Loan			
Personal Loan			
Risk Insurance - Client 1:			
Risk Insurance - Client 2:			
Other:			
<b>EXPENSES - OTHER FINANCIAL SUB TOTAL</b>			

EXPENSES - TRANSPORT	WEEKLY AMOUNT	MONTHLY AMOUNT	COMMENTS / NOTES
Car Insurance			
Petrol			
Services			
Registration			
Maintenance			
Public Transport - Bus, Train, Taxi			
<b>EXPENSES - TRANSPORT SUB TOTAL</b>			

<b>TOTAL EXPENSES</b>			

TOTAL INCOME - Minus			
TOTAL EXPENSES			
<b>TOTAL LEFT OVER / SURPLUS</b>			This is the amount left over after all the expenses

Client 1: Signature	Date:
Client 2: Signature	Date: